

#### SRU STEELS LIMITED

#### CIN:-L17300DL1995PLC107286

## Registered & Corporate Office:-11/598/1, Chawla Market, Patpar Ganj Road, Jheel Khuranja, Delhi – 110031

Email id:srusteels@yahoo.com; Website:-www.srusteels.in

Date-October 07, 2024

To,

The General Manager, Corporate Relationship Department, BSE Limited, Phiroz Jeejeebhoy Tower, Dalal Street, Mumbai — 400001, Maharashtra, India

Reference: ISIN- INE425C01017; Scrip Code-540914; Symbol – SRUSTEELS

Subject: Newspaper advertisement relating to Right Issue of SRU Steels Limited.

#### Dear Sir/Ma'am,

Pursuant to the provisions of Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), please find enclosed copies of newspaper publication in relation to Rights Issue. The above information is also made available on the website of the Company.

This is for your reference and records.

Thanking you, Yours truly

Vishal Mehra Director DIN: 09717741

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 27, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ("BSE"), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")



### SRU STEELS LIMITED

Corporate Identification Number: L17300DL1995PLC107286 Registered Office: B11/598/1, Chawla Market, Patpar Ganj Road, Jheel Khuranja, Delhi-110031

Contact Details: 011 27474749. Contact Person: Ms. Ayushi Chandel, Company Secretary & Compliance Officer E-mail ID: srusteels@yahoo.in, Website: www.srusteels.in

THE PROMOTER OF THE COMPANY IS ANANT OVERSEAS PRIVATE LIMITED. UJALA STAINLESS PRIVATE LIMITED FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF SRU STEELS LIMITED ONLY

RIGHTS ISSUE OF 4.79.51.400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEE TEN ONLY) ("EQUITY SHARES") EACH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 47.95.14.000 ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHARE HOLDERS OF SRU STEELS LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 RIGHTS SHARES FOR EVERY 4 EQUITY SHARES HELD BY SUCH ELIGIBLE SHARE HOLDERS AS ON THE RECORD DATE, AUGUST 31, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 126 OF THIS LETTER OF OFFER. \*Assuming full subscription.

PAYMENT N	METHOD FOR THE ISSU	E	
AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	10	8	10
Total	10	9	10

Basis of Allotment

The Board of Directors of SRU Steels Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares. which opened for subscription on Monday, September 09, 2024 and closed on Tuesday, September 24, 2024 with the last date for the market renunciation of the Rights Entitlement being Wednesday, September 18, 2024.

The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Rights Equity Shares Applied - against Entitlement	Number of Additional Equity Shares applied for	Total Rights Equity Shares Allotted
Eligible Shareholders	809	3858517	5015620	8874137
Renounces	512	1711095	37366168	39077263
Total*	1321	5569612	42381788	47951400

\*Final net subscription is 122.19 % of Rights Issue Size after removing technical rejection cases.

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Monday, September 30, 2024, in consultation with the Issuer Company, the Registrar, BSE Limited ("BSE") Designated Stock Exchanges for the Issue, the Company has on September 30, 2024, allotted 4,79,51,400 (Four Crore Seventy Nine Lakh Fifty One Thousand Four Hundred Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

Intimations for Allotment / Refund / Rejection Cases: The dispatch of allotment advice cum refund intimation and question for the rejection, as applicable, to the investors vide e-mail has been completed. The Listing Application BSE Limited was filed on October 3, 2024 and the Issuer Company was in receipt of the Listing Approval vide BSE notice bearing reference number October 3, 2024 'The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories. In accordance with the SEBI Circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020,

INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ("BSE") IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE Limited ("BSE") (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited ("BSE") on the page 120 of the Letter of Offer.

COMPANY DETAILS SRU STEELS LIMITED	REGISTRAR TO THE ISSUE BEETAL FINANCIAL & COMPUTER SERVICES (P) / LTD.
Corporate Identification Number: L17300DL1995PLC107286 Registered Office: B11/598/1, Chawla Market, Patpar Ganj Road, Jheel Khuranja, Delhi-110031 Contact Details: 011 27474749 Contact Person: Ms. Ayushi Chandel, Company Secretary & Compliance Officer E-mail ID: srusteels@yahoo.in Website: www.srusteels.in	Beetal Financial & Computer Services (P) / Ltd. House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi - 110062 Contact Details: 011-29961281-83, 011-26051061, 26051064 E-mail ID: beetal@beetalfinancial.com Investor Grievance e-mail: beetal@beetalfinancial.com Website: www.beetalfinancial.com Contact Person: Mr. Punit Mittal SEBI Registration Number: INR000000262 Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s). E-mail address of the Sole / first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY. For SRU Steels Limited

On behalf of the Board of Directors

Place: Delhi

Date: October 05, 2024

Ms. Ayushi Chandel Company Secretary and Compliance Officer

The Letter of Offer is available on the website of the SEBI at: www.sebi.gov.in, BSE at: www.bseindia.com and Registrar at: www.beetalfinancial.com, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 21of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S. Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.



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**EDUCATION (IAS & PMT ACADEMIES)** 

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**ROHIT JOSHI** 9818505947, **ABHINAV GUPTA** 9910035901 For booking classified ads, please contact 011-23702148, 0120-6651215, E-mail: delhi.classifieds@expressindia.com

# Classifieds

## **PERSONAL**

In My 12th Documents, My and Mine mother's name wrongly mentioned as Reena Kumari and Prem Lata Devi. Our Correct names are Kumari Reena and Prelata respectively. kumari Reena D/O Chitranjan Pandit R/O Kulesara, GB Nagar, UP

0040752870-1

I.Farha.W/o Farhan Sved Kidwai, R/o E-60, Sector-40, Noida, Gautam Buddha-Nagar, Uttar Pradesh-201303, have changed my name to Farha Kidwai.

0040752907-6 I,Chanchal w/o Pawan Kumar

Gulati, R/o E-898, Dabua-Colony, Faridabad-121001, Haryana, have changed my name to Jyoti Gulati Permanently.

I. SURENDRA SINGH S/O DARO-

GA SINGH R/O A-3A-A VIKASVIHAR NEAR SOM BAZAR ROAD D K MOHAN **GARDEN WEST DELHI-**110059, have changed my SURENDER KUMAR for all future purposes. 0040752833-1

I. Jitendra Kumar.Son of Late

Sh.Om Prakash Gupta, R/O-

House.No-882,Ward No-6,Mehrauli,New Delhi-30.Have Changed My Name to

Jitendra Gupta. 0040752907-9 I Ajay Vashisht S/O Shri Yash Pal Vashist R/O House no 61, South Anarkali Extension, Baldev Park, Mother Dairy, Krishna Nagar, Delhi110051, Have Changed the name to

Ajay Vashist.

0040752833-4

PUBLIC NOTICE My client Sh. Amarjit Singh S/o Sh. Sadhu Singh, R/o Rz-19 C/1, Gali No.3, Main Sagar Pur, New Delhi-110046 have disowned his son i.e. Mr. Jaspreet Singh and finishes all relations from him and debarred him from all his movable and immovable properties due to his disrespectful and derogatory behavior towards my client and their family members. Any person dealing with him shall do so at their costs and risks as my clients has no concern with him. Shrikant Lakhera (Advocate) Ch.no.554, Dwarka Court, Sec-10, Dwarka, Delhi

## PUBLIC NOTICE

thera, aged 79 years. Son of Late Shri Loku Ram, and residing at D 8/A, Tri Murti Mandir Road, Sharma Colony, Budh Vihar Phase II vantika, North West Delhi, Delhi 10085, hereby declare that due to isbehavior and misconduct of his ounger son, namely, Mr. Mohil Khera, aged 30 years bearing Aadhar No. 514221303278, and his wife, Mrs. Heena, my client above has decided to debarred and disowned them from his all claims ghts, and entitlement to any of my oveable and immovable properties cluding D-18/A, Tri Murti Mandir Road, Sharma Colony, Budh Viha hase II, Avantika, North West Delhi. Delhi -110085, as well as any other issets in his name Henceforth, Mr. Mohit Khera and Mrs

feena shall have no legal rights or claims over the aforementioned roperties or any other moveable assets that belong to my client in any

Rakesh Kumar Patel (Advocate) Enrl. No : -D/295/2016 Address: 1/22, Ground Floor, Vijay Nagar Double Storey Delhi-110009 Dated: 05.10.2024 Place: New Delthi

## PUBLIC NOTICE

hri Sanjeey Kishore and Shri Sameei

Kishore are presently joint owner passession of the Entire Second Floo rith two car Parking in the Stilt area of the reehold Built-up Property bearing No.6 1, measuring 300 sq. yrds., situated at Saket, New Delhi alongwith 22.50% divided, indivisible and impartible wnership rights in land underneati hereinafter referred to as 'Scheduled roperty"). That the Scheduled Property was purchased by Mrs. Shubh Kishor brough a Sale Deed dated 30.06.201 egistered with office of SR-V(a) Hau Chas, Delhi Vide Document Number 3689 onsequent to the death of Smt. Shubl Oshore on 16.01.2022 and on the basis of Surviving Member Certificate dated 06.09.2024 Shri Sanjeev Kishore and Shri ameer Kishore have become legall ntitled to Scheduled Property . That the riginal documents pertaining to the scheduled Property being (1) Perpetua ease Deed dated 07.05.1973 executed by he President of India through DDA avour of Smt. Kamla Saxena, (2 greement to Sell dated 30.10.199; mecuted by 5h. Sandeep Malik and 5hr Mandeep Malilk in favour of R. P. Gupta roprietor of M/s. Gupta Associates, & (3 Agreement to Sell dated 27.02.1993 secuted by Sh. R. P. Gupta Proprietor of M/s. Gupta Associates in favour of Sh Ramakant Prasad, are lost /misplaced and intraceable as on date, for which formation Report dated 05.10,2024 bearing L. R. No. 2179574 has been lodger with Delhi Police. This notice is thus issued to the Public at large i.e. an Person(s) Company(ies), Authority(ies) ociety(ies), Organization(s), Financia stitution(s), Bank(s), HUFs etc., having any knowledge, custody or possession o he above mentioned lost/misplaced ntraceable original documents or therwise having any claims, right, title sterests, possession etc., in the Scheduled Property by way of Ownership uccession, inheritance Sale, Mortgage Exchange Charge, lien, Gift, Trust ncumbrance etc., or objection to the sale of the Scheduled Property by the aforesaid

ntitled to proceed to sell the Scheduled roperty, as is presently intended. Sd/- Rohit Kumar, Advocate Chamber No.5, Ground Floor, Rohini court, Delhi-110085

wners may write/contact with relevan

upporting documents to the undersioned on his Email-rohitjha399@gmail.com

othin 15 days from the date of this

Publication, post expiration of which, any

claim(s) or objection(s), if raised o

eceived, shall be treated as null & void and waived, and the owners shall be

### PUBLIC NOTICE General Public is hereby inform that my

client Kamaljeet Kaur W/o Sukhdev Chand R/o WZ-114, Plot No-330, Chand Nagar, Tilak Nagar, New Delhi-110018 has disown and debarred her son Rakesh Kumar and his wife Karamjit Kaur, Children's Sejal Dhiman & Viraj Singh from all my movable and immovable property, due to their bad conduct and misbehaviour. I sever my relationship with both of them and my family. Anyone deals with them do at her own risk.

M.P. Gupta & Associates (Advocate)

PUBLIC NOTICE

Public on behalf of our client that Mrs. Shashi Bala claiming to be the owner of Property bearing no. RZ-4, are: neasuring 60 sq. yds., out of Khasn No.154, situated in the area of Villag Khvala Delhi Colony known as Ray Nagar Extn. New Delhi-110018: vid GPA. ATS & Will dated 05.03.201; recuted by Mrs. Savita. All perso ire hereby informed that above menti ned owners want to self the said pri erty to a person who wants to obtain loan from our client against the sai property. If, anybody has any objection pon the ownership of above owner over the said property, its sale/mortgag litigation, and any other objections ndly inform the undersigned in writing on the below mentioned address within days of the present. Kumar & Associates (Advocates & Consultant 200, 2nd Fix, 23, Shrvap Marg, Mot Nagar, N, Delh-15 Tegel@knalegal.com Ph; 011-41112527-28

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New Delhi

#### Continued from previous page.

- Our company may, in consultation with the BRLM, consider participation by the Anchor Investor. The Anchor Investor Bid/Offer period shall be one working day prior to the Bid/ Offer opening date in accordance with SEBI ICDR Regulations, 2018.
- Our company may, in consultation with the BRLM, consider closing the Bid/ Offer period for QIB one working day prior to the Bid/Offer Closing Date in accordance with the SEBI ICDR Regulations, 2018.

The details of the Equity Shares held by our Promoters, which are locked in for a period of 3 years from the date of Allotment in the Offer are given below:

Name of Promoter	Date of Transaction and when made fully paid-up	Nature of Transaction	No. of Equity Shares	Face Value (Rs.)	Issue/ Acquisition Price per Equity Share (Rs.)	Percentage of post- Offer paid-up capital (%)	Lock in Period
Pranav Kumar	30-09-2016	Subscription to MOA (after subdivision)	80,000	10	10	0.73%	3 Years
Sonthalia	31-03-2020	Conversion of Loan	19,00,000	10	10	17.26%	3 Years
	31-03-2020	Conversion of Loan	87,200	10	10	0.79%	3 Years
Min. Mar.	31-10-2018	Transfer	20,000	10	10	0.18%	3 Years
Shradha Kumari -	28-03-2023	Conversion of Loan	74,500	10	10	0.68%	3 Years
	23-05-2024	Bonus issue	46,300	10	Nit	0.42%	3 Years

In case of revision in the price band, the bid/ Issue period shall be extended for at least three (3) additional working days after such revision in the price band, subject to the bid/issue period not exceeding a total of ten (10) working days any revision in the price band, and the revised bid/issue period, if applicable shall be widely disseminated by notification to the Stock Exchange by issuing press release and also by indicating the change on the website of BRLM and by intimation to Self-Certified Syndicate Banks (SCCB's), the sponsor banks and the designated intermediaries, as applicable. In case of force majeure, Banking strike or similar circumstances, the company may for the reason recorded in writing, extend the Bid/Issue period by at least One (1) additional working days subject to total bid / Issue period not exceeding Ten (10) working days.

The issue is being made in terms of Rule 19 (2)(b)(i) of the Securities Contract (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of SEBI ICDR Regulations, the issue is being made for at least 25% of the post issue paid up Equity Share capital of our Company. The issue is being made through the Book Building Process wherein not more than 50% of the issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIB's" and such portion to the "QIB Portion") provided that our company may in consultation with the BRLM may allocate upto 60% of the QIB portion to the Anchor Investor on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). One third of the Anchor Investor Portion shall be reserved for the Domestic Mutual Funds, subject to valid bids being received from the domestic mutual funds at or above the Anchor Investor allocation price. Further, 5% of the QIB portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis to Mutual funds only, and the reminder of the QIB portion shall be available for allocation on proportionate basis to all QIBs Bidders (other than Anchor Investors), including mutual funds, subject to valid bids being received at or above the issue price. Further, not less than 15% of the issue shall be available for allocation on proportionate basis to Non- Institutional Bidder and not less than 35% of the issue shall be available for allocation to the Retail Individual bidders in accordance with the SEBI ICDR Regulations subject to valid bids being received or above the issue price. All potential bidders, other than Anchor Investor are required to mandatorily utilize the application supported by blocked amount ("ASBA") process providing details of their respective bank account (including UPIID in case of RIBs) which will be blocked by SCSBs, or the bank account linked with the UPI ID, as applicable, to participate in the issue. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For Details, please see the section titled "Issue Procedure" on page 305 of the Red Herring Prospectus.

#### PROPOSED LISTING:

The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited ("NSE Emerge" in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. Our Company has received an In-Principle approval letter dated September 27, 2024 from National Stock Exchange of India Limited for using its name in this offer document for listing of our shares on the NSE Emerge. For the purpose of this Issue, the Designated Stock Exchange will be the National Stock Exchange of India Limited.

### DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):

Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document was not filed with SEBI. In terms of the SEBI ICDR Regulations SEBI shall not Issue any observations on the Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on 288 of the Red Herring Prospectus.

### DISCLAIMER CLAUSE OF EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by the National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the contents of the Red Herring Prospectus or the price band at which the Equity Shares are offered for bidding has been cleared, solicited or approved by NSE nor does it certify the correctness accuracy or completeness of any of the contents of the Red Herring Prospectus. The investors are advised to refer to the Red Herring Prospectus for the full text of the "Disclaimer Clause of the Emerge Platform of the National Stock Exchange of India Limited" on page 290 of the Red Herring Prospectus.

### RISK IN RELATION TO THE FIRST ISSUE:

This being the first public Issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is Rs. 10/- each and the offer price is [ • ] times of the face value of the equity shares. The Issue Price (determined and justified by our Company in consultation with the Book Running Lead Manager as stated in "Basis for Issue Price" on page 111 should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

Bidders/ Applicants should note that on the basis of PAN, DP ID And Client ID as provided in the bid cum application form, the Bidder/ Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic details of the Bidders/ Applicants as available on the records of the depositories. These Demographic details may be used, among other things, for or unblocking of ASBA account or for other correspondence related to an issue. Bidders/ Applicants are advised to update any changes to their demographic details as available in the records of the depository participants to ensure accuracy of records. Any delay resulting from failure to update the demographic details would be at the applicant's sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the bid cum application form. The PAN, DP ID and the Client ID provided in the bid cum application form should match with the PAN, DP ID and the Client ID available in the depository database, otherwise the bid cum application form is liable to be rejected. Bidders/ Applicant should ensure that the beneficiary account provided in the Bid cum application form is active.

#### GENERAL RISK:

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 27 of Red Herring Prospectus.

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: This being the issue of Equity Shares, the appointment of Trustees is not required.

IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.



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PATPARGANJ: CHAVI ADVERTISERS, Ph.: 9899701024, 22090987, 22235837, PREET VIHAR: AD BRIDGE COMMU-NICATION, Ph.: 9810029747, 42421234, 22017210, **SHAKARPUR**: PARICHAY ADVERTISING & MARKETING, Ph.: 9350309890, 22519890, 22549890

## WEST

JANAKPURI: TRIMURTI ADVERTISERS, Ph.: 9810234206, 25530307, KAROL BAGH (REGHARPURA): K R ADVERTIS-ERS, Ph.: 9810316618, 9310316618, 41547697, KARAM-PURA: GMJ ADVERTISING & MARKETING PVT. LTD., Ph.: 9310333777, 9211333777, 9810883377, **NEW MOTI** NAGAR: MITTAL ADVERTISING, Ph.: 25178183, 9810538183, 9555945923, **MOTI NAGAR:** UMA ADVER-TISERS, Ph.: 9312272149, 8800276797, RAMESH NAGAR: POSITIVE ADS, Ph.: 9891195327, 9310006777, 65418908, TILAK NAGAR: SHIVA ADVERTISERS, Ph.: 9891461543, 25980670, 20518836, VIKAS PURI: AAKAR ADVT. MEDIA Ph.: 9810401352, 9015907873, 9268796133

## CENTRAL

CHANDNI CHOWK: RAMNIWAS ADVERTISING & MARKET-ING, Ph.: 9810145272, 23912577, 23928577, CONNAUGHT PLACE: HARI OM ADVERTISING COMPANY Ph.: 9811555181, 43751196

## NORTH

TIS HAZARI COURT: SAI ADVERTISING, Ph.: 9811117748 KINGWAY CAMP : SHAGUN ADVERTISING. Ph.: 9818505505, 27458589, PATEL CHEST (OPP. MORRIS NAGAR POLICE STATION): MAHAN ADVERTISING & MAR-KETING, Ph.: 9350304609, 7042590693, **PITAMPURA** (PRASHANT VIHAR) : PAAVAN ADVERTISER Ph.: 9311564460, 9311288839, 47057929

## SOUTH

CHATTARPUR: A & M MEDIA ADVERTISING, Ph.: 9811602901. 65181100. 26301008. **KALKAJI** : ADWIN ADVERTISING, Ph.: 9811111825, 41605556, 26462690, MALVIYA NAGAR: POOJA ADVERTISING & MARKETING SERVICE, Ph.: 9891081700, 24331091, 46568866, YUSUF SARAI: TANEJA ADVERTISEMENT & MARKETING Ph.: 9810843218, 26561814, 26510090

## NCR

FARIDABAD (NEELAM FLYOVER) : AID TIME (INDIA) ADVERTISING, Ph.: 9811195834, 0129-2412798, 2434654, FARIDABAD (NIT, KALYAN SINGH CHOWK) : PULSE ADVERTISING, Ph.: 9818078183, 9811502088, 0129-4166498, FARIDABAD: SURAJ ADVERTISING & MARKET-ING. Ph.: 9810680954. 9953526681. GURGAON: SAMBOD-HI MEDIA PVT. LTD., Ph.: 0124-4065447, 9711277174, 9910633399, GURGAON: AD MEDIA ADVERTISING & PR, Ph.: 9873804580, **NOIDA (SEC. 29):** RDX ADVERTISING, Ph.: 9899268321, 0120-4315917, NOIDA (SEC. 65): SRI SAI MEDIA, Ph.: 0120-4216117, NOIDA (SEC. 58): JAI LAKSHMI ADVERTISERS, Ph.: 9873807457, 9911911719 GHAZIABAD (HAPUR ROAD TIRAHA, NR GURUDWARA): TIRUPATI BALAJI ADVERTISING & MARKETING, Ph.: 9818373200, 8130640000, 0120-4561000

### **EDUCATION (IAS & PMT ACADEMIES)** FRIENDS PUBLICITY SERVICE 23287653, 23276901, 9212008155

For CAD enquiries please contact : **ROHIT JOSHI** 9818505947, **ABHINAV GUPTA** 9910035901 For booking classified ads, please contact 011-23702148, 0120-6651215, E-mail: delhi.classifieds@expressindia.com

केनरा बैंक Canara Bank 📣 ई–मेलः cb18909@canarabank.com प्रतिभूतिकरण और पुनर्निर्माण की धारा 13(2) के तहत नोटिस जारी किया गया वित्तीय संपत्ति और सुरक्षा ब्याज अधिनियम, २००२ का प्रवर्तन। हम केनरा बैंक, अपनी शाखा/प्राधिकृत अधिकारी द्वारा वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्रयना एवं प्रतिभूति हित का प्रवर्तन अधिनियम, 2002 के अध्याय ।।। की धारा 13(2) के तहत निम्नांकित तिथि को मांग सूचना जारी किए हैं। विषय यह है कि आपके द्वारा मूलधन, ब्याज आदि की किस्त के भुगतान में चूक हुई है। बकाया नीचे दिया गया है। आगे निम्नांकित उधारकर्ता/ मालिक/ गारंदीकर्ता को जारी की गई मांग सूचना डिलीवर कर दी गयी है। आपको एतद् द्वारा इस मांग सूचना के प्रकाशित होने से 60 दिन की अवधि के भीतर अतः ब्याज सहित उपर्युक्त राशि केनरा बैंक को भुगतान करने के लिए आदेशित किया जाता है। ऐसा न करने पर केनरा बैंक द्वारा उक्त अधिनियम की धारा 13(4) के प्रावधानों के तहत उधारकर्ता/ मालिक / बंधककर्ता/ गारंटीकर्ता की प्रतिभूत आस्तियों को कब्जा करने सहित सभी या किसी एक या अधिक प्रतिभूत आस्तियों के खिलाफ आवश्यक कार्रवाई की जाएगी। आगे आपको उक्त अधिनियम की धारा 13(13) के तहत निम्नांकित किसी भी प्रतिभूति

ऋणीः श्री विवेक कुमार श्रीवास्तव पुत्र श्री राकेश कुमार श्रीवास्तव, बी -34, हबुमान मंदिर के पास, पांडव नगर श्री विवेक कुमार श्रीवास्तव पुत्र श्री राकेश कुमार श्रीवास्तव, फ्लैट नंबर १०१, प्रथम तल, प्लॉट नंबर-ए -094/101, पॉकेट ए, टाइप जी, खसरा नंबर-838, शौर्यपुरम, शाहपुर बम्हेटा गाजियाबाद। श्रीमती हर्षिता श्रीवास्तव पुत्री श्री सुरेंद्र प्रताप श्रीवास्तव, 145, मोहल्ला - प्रगति नगर, कोलबाज बहादूर, पोस्ट -

आस्ति को बिक्री, पट्टे या अन्यथा माध्यम से हस्तांतरित करने से प्रतिबंधित किया जाता है।

सदर, आजमगढ़ - 276001. श्रीमती हर्षिता श्रीवास्तव पत्नी श्री विवेक कुमार श्रीवास्तव, बी -34, हनुमान के पास मंदिर, पांडव नगर, दिल्ली-110092, श्रीमती हर्षिता श्रीवास्तव पूत्री श्री सुरेन्द्र प्रताप श्रीवास्तव, प्लैट नं. 101, प्रथम तल, प्लॉट नं.-ए-094/101, पॉकेट ए, टाइप जी खसरा नं.-838, शौर्यपुरम, शाहपुर बम्हेदा गाजियाबाद।

#### श्री विवेक कुमार श्रीवास्तव पुत्र श्री राकेश कुमार श्रीवास्तव, एच-32, पुलिस रेडियो कॉलोनी, लखनऊ-226006. संपत्ति का विवरण

कुल देय राशि 15,66,439.00 (रू. पन्द्रह लाख छासठ हजार चार सौ उनतालिस मात्र) दिनांक 17.09.2024 तक, एनपीए दिनांक 15.09.2024. आवासीय फ्लैट नं.- 101, 2 बीएचके, प्रथम तल, (बिना छत अधिकार के), प्लॉट नं. -ए-094/101, पॉकेट ए,

टाइप जी, खसरा नं. -838, शौर्यपुरम, शाहपुर बम्हेदा, गाजियाबाद (उ.प्र.) पर निर्मित, निर्मित क्षेत्रफलः 850 वर्ग फीट, मालिक श्रीमती हर्षिता श्रीवास्तव पत्नी श्री विवेक कुमार श्रीवास्तव और श्री विवेक कुमार श्रीवास्तव पुत्र श्री राकेश कुमार श्रीवास्तव, आवासीय प्लॉट की चौहद्दीः पूर्वः प्लॉट नं.- ए-100, पश्चिमः रोड 9 मीटर चौड़ी, उत्तरः प्लॉट नं. ए-93, दक्षिणः प्लॉट नं. ए-95, Cersai Asset ID-200025767687.

प्राधिकृत अधिकारी, केनरा बैंक नोटिस दिनांकः १९.०९.२०२४

## "IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.



BASIS OF ISSUE PRICE: The Issue Price is determined by the Company in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page no. 111 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk factors" and \*Restated Financial Statement\* on page no. 27 and 224 respectively of the Red Herring Prospectus.

### ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 190 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 409 of the Red Herring

#### LIABILITY OF MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is Rs. 13,00,00,000/- divided into 1,30,00,000 Equity Shares. The Issued, Subscribed and Paid-Up share capital of the Company before the Issue is Rs. 8,09,17,500/- divided into 80,91,750 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see chapter titled "Capital Structure" beginning on page 79 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company: Mr. Pranav Kumar Sonthalia - 8000 Equity Shares and Ms. Priti Sonthalia - 2000 Equity Share of ₹10/- each.

#### COMPANY SECRETARY AND **BOOK RUNNING LEAD MANAGER** REGISTRAR TO THE ISSUE COMPLIANCE OFFICER Mr. Ayon Biswas

जनसता

### NARNOLIA FINANCIAL SERVICES LIMITED

201, 2nd Floor, Marble Arch, 236 B A.J.C Bose Road, Kolkata, West Bengal-700020, India

Narnolia<sup>®</sup>

Tel: +91-8130678743: 033-40501500 Email: pankaj.passi@narnolia.com; jpo@narnolia.com

Contact Person: Mr. Pankaj Pasi Website: www.namolia.com

SEBI registration number: INM000010791 CIN: U51909WB1995PLC072876

Maashitla

MAASHITLA SECURITIES PRIVATE LIMITED

Address: 451, Krishna Apra Business Square, Netaj Subhash Place, Pitampura, Delhi - 110034, India Telephone: 011-45121795 Email: ipo@maashitla.com

Website: www.maashitla.com Contact Person: Mr. Mukul Agrawal SEBI Registration Number: INR000004370

CIN: U67100DL2010PTC208725

P.S. Srijan Tech Park, Plot No 52, Block DN, 14th Floor, Sector V. Salt Lake, City, Parganas North, Kolkata, West Bengal, India, 700091 Tel: +91 7667852418;

Email: ayon@pranikgroup.com Website: www.pranikgroup.com

Investors can contact our Company Secretary and Compliance Officer, the Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, noncredit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Lead Manager to the Issue at www.narnolia.com, website of company at www.pranikgroup.com and websites of stock exchange at www.nseindia.com.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Pranik Logistics Limited (Telephone: +91 7667852418) Lead Manager: Namolia Financial Services Limited (Telephone: +91-8130678743). Bid-cum-application Forms will also be available on the website of NSE (www.nseindia.com) and the designated branches of SCSBs, the list of which is available at websites of the Stock Exchange and SEBI.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DP's. The SCSB's will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in application forms and Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 305 of the Red Herring Prospectus.

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 2018 and as modified through its SEBI circular (SEBI/HO/CFD/ DIL2/CIR/P/2019/50) dated April 3, 2019, SEBI circular (SEBI/HO/CFD/DIL2/CIR/P/2019/76) dated June 28. 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2020/50 dated March 30, 2020, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other alternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 305 of the Red Herring Prospectus.

#### Sponsor Bank to the Issue: Yes Bank Limited

Banker to the Issue, Escrow Collection Bank and Refund Banker: Yes Bank Limited

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 27 of the Red Herring Prospectus before making any investment

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the Red Herring Prospectus.

For Pranik Logistics Limited On Behalf of the Board of Directors

Pranav Kumar Sonthalia

(Managing Director)

#### Place Kolkata Date: October 06, 2024

Pranik Logistics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Kolkata on October 04, 2024, website of lead manager to the issue at www.narnolia.com, website of company at www.pranikgroup.com and website of NSE i.e. www.nseindia.com, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

This is only an advertisement for information purposes and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated August 27, 2024 (the 'Letter of Offer') filed with the Stock Exchange, namely BSE Limited ("BSE"), where presently the Equity Shares of the Company are listed, and the Securities and Exchange Board of India ("SEBI")

## SRU STEELS LIMITED

Corporate Identification Number: L17300DL1995PLC107286

Registered Office: B11/598/1, Chawla Market, Patpar Ganj Road, Jheel Khuranja, Delhi-110031 Contact Details: 011 27474749, Contact Person: Ms. Ayushi Chandel, Company Secretary & Compliance Officer

E-mail ID: srusteels@yahoo.in, Website: www.srusteels.in THE PROMOTER OF THE COMPANY IS ANANT OVERSEAS PRIVATE LIMITED, UJALA STAINLESS PRIVATE LIMITED

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF SRU STEELS LIMITED ONLY RIGHTS ISSUE OF 4,79,51,400 EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- (RUPEE TEN ONLY) ("EQUITY SHARES") EACH AT A PRICE OF ₹ 10/- (RUPEES TEN ONLY) PER EQUITY SHARE ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT AGGREGATING UP TO ₹ 47,95,14,000 ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHARE HOLDERS OF SRU STEELS. LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 1 RIGHTS SHARES FOR EVERY 4 EQUITY SHARES HELD BY SUCH ELIGIBLE SHARE HOLDERS AS ON THE RECORD DATE, AUGUST 31, 2024 ('ISSUE'). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 126 OF THIS LETTER OF OFFER.

\*Assuming full subscription

AMOUNT PAYABLE PER RIGHT SHARE	Face Value	Premium	Total
On Application	10	#	10
Total	10	*	10

The Board of Directors of SRU Steels Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Monday, September 09, 2024 and closed on Tuesday, September 24, 2024 with the last date for the market renunciation of the Rights Entitlement being Wednesday, September 18, 2024. The details of Applications received, is scheduled as under

Category	No. of Applications	Number of Rights Equity Shares Applied - against Entitlement	Number of Additional Equity Shares applied for	Total Rights Equity Shares Allotted
Eligible Shareholders	809	3858517	5015620	8874137
Renounces	512	1711095	37366168	39077263
Total*	1321	5569612	42381788	47951400

\*Final net subscription is 122.19 % of Rights Issue Size after removing technical rejection cases. In accordance with the Letter of Offer and based on the basis of allotment being finalized on Monday, September 30, 2024, in consultation with

EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

the Issuer Company, the Registrar, BSE Limited ("BSE") Designated Stock Exchanges for the Issue, the Company has on September 30, 2024, allotted 4,79,51,400 (Four Crore Seventy Nine Lakh Fifty One Thousand Four Hundred Only) Fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment. Intimations for Allotment / Refund / Rejection Cases: The dispatch of allotment advice cum refund intimation and question for the rejection,

as applicable, to the investors vide e-mail has been completed. The Listing Application BSE Limited was filed on October 3, 2024 and the Issuer Company was in receipt of the Listing Approval vide BSE notice bearing reference number October 3, 2024 'The credit of Equity Shares in dematerialized form to respectively demat accounts of allottees had been completed with the Depositories. In accordance with the SEBI Circular bearing reference number 'SEBI/HO/CFD/DIL2/CIR/P/2020/13' dated January 22, 2020,

#### INVRSTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON BSE LIMITED ("BSE") IN DEMATERIALISED FORM.

DECLAIMER CLAUSE OF BSE Limited ("BSE") (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE, nor does it certify the correctness or completeness of any contents of Letter of Offer. The investors are advised to refer to the Letter of Offer in the foil text of the 'Disclaimer Clause of BSE Limited ("BSE") on the page 120 of the Letter of Offer. COMPANY DETAILS DECISTRAR TO THE ISSUE

SRU STEELS LIMITED	BEETAL FINANCIAL & COMPUTER SERVICES (P) / LTD.
Corporate Identification Number: L17300DL1995PLC107286 Registered Office: B11/598/1, Chawla Market, Patpar Ganj Road, Jheel Khuranja, Delhi-110031 Contact Details: 011 27474749 Contact Person: Ms. Ayushi Chandel, Company Secretary & Compliance Officer E-mail ID: srusteels@yahoo.in Website: www.srusteels.in	Beetal Financial & Computer Services (P) / Ltd. House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi - 110062 Contact Details: 011-29961281-83, 011-26051061, 26051064 E-mail ID: beetal@beetalfinancial.com Investor Grievance e-mail: beetal@beetalfinancial.com Website: www.beetalfinancial.com Contact Person: Mr. Punit Mittal SEBI Registration Number: INR000000262 Validity: Permanent

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs giving full details such as name, address of the Applicant, contact number(s). E-mail address of the Sole / first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number, and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE

> For SRU Steels Limited On behalf of the Board of Directors

Ms. Ayushi Chandel Company Secretary and Compliance Officer

Date: October 05, 2024 The Letter of Offer is available on the website of the SEBI at: www.sebi.gov.in, BSE at: www.bseindia.com and Registrar at: www.beetalfinancial.com, Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factor' beginning on page 21of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered. sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person (as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(B) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered and sold (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulation S to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to U.S. QIBs and are also Qualified Purchasers pursuant to applicable exemptions under the U.S. Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.

Place: Delhi